Soil Myth Busting for Extension Educators: Reviewing the Literature on Soil Structure and Functionality

Abstract

Soils found in home gardens and public landscapes usually bear little resemblance to the original soil. Native soils are formed through centuries of interactions between climatic factors, local environmental factors, and the biological components of the soil. In contrast, soils found in developed areas (called "urban" soils throughout this article) are often distinctly layered, compacted, and artificially amended. Commercial topsoils, which are often called designed soils or landscape fill, bear little resemblance to natural topsoil as they generally contain abundant organic material and sand but relatively little topsoil. Unfortunately, many gardeners and landscape professionals are unaware of these differences and how they affect soil functionality and plant life. This lack of understanding, combined with popular soil management practices and products, can create soil conditions that are injurious to soil and plant life. In this article we deconstruct four common soil management myths and offer better methods to manage urban soils sustainably.

Introduction

Most people with a personal or professional interest in gardens and landscapes are familiar with the soil triangle (Figure 1). The relative percentages of clay, silt and sand determine soil texture and function. Uncompacted sandy and silty soils are well drained but nutrient poor; uncompacted clay soils are nutrient rich but have slow drainage. The perfect soil for growing plants is one that has adequate drainage and nutrient availability (Handrek and Black, 2002). Such soils are loams and contain mixtures of clay, silt and sand. Natural soils also contain organic matter around 1-6% of the total soil weight. Wetland soils, in contrast, have much higher levels of organic material. All of these natural soil types develop over centuries of interactions among climatic, geographic, environmental, and biological factors (Vanwalleghem et al., 2013).



Figure 1. A soil triangle (image courtesy of Charlotte Scott).

Soil texture is not the same thing as soil structure: soil of any texture can be well- or poorly-structured. A well-structured soil has connected pore spaces between soil aggregates (or peds) that allow movement of air and water within the soil (Figure 2). This same soil can become poorly-structured from compaction.



Figure 2. A well-structured soil has peds, pore spaces, roots, and fungal hyphae (photo by Jim Downer).

While well-structured soils with ideal textures for plant growth occur in nature, they are less likely to be found in developed areas as much of the original soil may be removed during construction. Soils brought in later for planting beds are increasingly "designed topsoils" which are heavily organic, sandy mixes with little original topsoil. Usually laid over compacted subsoil, these urban soils bear little if any resemblance to the original soils and their functionality is often impaired (Figure 3). Further damage is incurred through compaction, erosion (Figures 4a-b), and inappropriate additions of fertilizers and pesticides. Urban soils are frequently poorly drained, leading people to think they are heavy clay soils and need to be "fixed." Well-intentioned gardeners and landscape professionals try to solve these problems by amending soils or adding gadgets to improve drainage. Unfortunately, most of these practices do nothing to solve the perceived problems and instead damage both soil and plant health (Spomer, 1983).



Figure 3. Soil textural layers are impervious to water movement and can become anaerobic, as indicated by the blue-gray color (reduced form of soil metals under low oxygen conditions). Photo by Jim Downer.



Figures 4a-b. Compaction (a) and erosion (b) of urban soils destroys structure and reduces functionality (photos by Linda Chalker-Scott)

The young field of urban soil science is rapidly expanding, with new research on modified soils in residential and public landscapes. Few Extension educators have an academic background in urban soil science and may be as confused as clientele about what constitutes sound, research-based recommendations in managing urban soils.

The purposes of this literature review are:

- to identify some popular misperceptions about managing urban soils;
- to provide a brief, science-based explanation on why these beliefs are not accurate;
- to provide links to published, peer-reviewed citations that supports the explanation and can be distributed to clientele; and
- to describe sustainable methods of managing urban soils based on current and relevant applied soil sciences.

Myth Deconstruction

Myth #1: "Amend soils with coarse inorganic material to improve water and air movement before planting"

Many gardeners and landscape professionals believe that heavy or poorly-drained soils can be amended or engineered to increase water and air movement before installing landscape plants. While adding coarse materials like sand or pebbles is thought to improve drainage, in fact it does the opposite. Incorporated amendments create both a vertical and a horizontal textural barrier to the surrounding, unamended soil. The barriers reduce the ability of water and oxygen to move through the soil, creating a perched water table (Figure 5; Hsieh and Gardner, 1959). Perched water tables can occur in containers, in planting beds, or throughout entire landscapes. While the original work by Hsieh and Gardner (1959) may seem dated, the results have not been challenged by newer research and are widely accepted as accurate descriptions of soil-water dynamics.



Figure 5. Perched water table development caused by soil texture interface (photo from Hsieh and Gardner, 1959)

It is easiest to understand this phenomenon by setting up a clear container with a layer of pebbles at the bottom, adding moist soil on top of the layer, and then pouring in water (Figure 6). This is a common practice among gardeners who have container plants and believe that a layer of gravel will improve drainage. Instead, water moves uniformly through the soil until it reaches the interface. The textural interface greatly reduces water movement, so water collects in the soil layer. Only when enough water has collected so that gravity takes over will the interface be breached. (This is also the mechanism behind French drains, which will allow removal of water from supersaturated soils until the gravitational water has drained away. The soil remains saturated.)



Figure 6. Perched water table created in a container by soil underlain by gravel added "for drainage" (photo by Linda Chalker-Scott).

Perched water tables are also created when sand or other coarse inorganic materials are added to soils during planting. The textural interfaces are both horizontal and vertical, creating "bathtubs" that are waterlogged during the rainy season and empty during the summer, stressing the plant roots and leading to early demise (Figures 7a-b).



Figure 7a-b. Native soil was removed and amendment added to planting hole during planting (a). Textural differences between amended backfill and surrounding soil caused early tree death (b). Photos by Linda Chalker-Scott.

Now, extend this phenomenon to the entire landscape. Many residential and public landscapes have been created by layering commercial topsoil or fill soil onto the compacted subsoil left during home construction. The interface that results from these two different soil types is nearly impervious, as seen by the waterlogging after rainfall or irrigation (Figure 8). These soils lack oxygen, so plants in newly installed landscapes will have a difficult time establishing a functional root system. Those that survive will have very shallow root systems, and will be easily dislodged during windstorms (Figure 9.)



Figure 8. Compacted and/or amended soils will often have standing water (photo courtesy of N. Chadwick through Creative Commons).



Figure 9. Shallowly rooted trees have little defense against windstorms.

Inorganic amendments are not the only scientifically unsound method promoted to increase soil oxygen or water availability. "Aeration tubes" are 3-4" diameter perforated

plastic pipes which are installed vertically to the bottom of the planting hole along with the tree (Figures 10a-b). This is a common practice for trees along streets, in parking lots, or other environmentally stressful sites. Proponents claim that the tubes increase oxygen supply to the roots and can be used for summer watering.



Figures 10a-b. Root snorkels installed during planting (a) often outlive the trees (b). (Photo 10a by Jim Downer; photo 10b by Linda Chalker-Scott)

One only has to consider root architecture to understand that this method will not succeed in supporting roots with either water or oxygen. Fine roots – those that absorb water and nutrients – grow where oxygen is most plentiful. Therefore, fine roots will be close to the soil surface to obtain what they require, and this root architecture is even more pronounced in compacted urban soils.

As roots grow, they resemble spokes on a wheel, creating a relatively shallow but horizontally extensive system (Figure 11). Deep, perforated tubes, such as "aeration tubes," deliver water and oxygen far below the root zone and would have no effect on root growth. Research has borne this observation out, finding no improvement in soil oxygen levels, improved root development, or increased plant growth (McDonald et al., 2004; Rentz et al., 2003).



Figure 11. Tree roots have substantial horizontal spread but create a relatively shallow root system (photo by Linda Chalker-Scott).

In general, the reason that landscape soils may have too little oxygen is because they are compacted; compaction reduces pore space, which means less space for holding oxygen. Bare soil, unprotected from foot traffic and eroded by the wind, can be compacted to the density of rock (Figure 12). The best way to improve soil porosity is to protect the soil with a thick layer of coarse, organic mulch (Chalker-Scott, 2007).



Figure 12. A compacted soil around the base of a tree cannot even support much weed growth (photo by Jim Downer).

Myth #2: "Add organic amendments to backfill soil for better plant establishment and growth"

Many gardeners, landscape professionals and nursery personnel believe that adding organic matter to the planting hole (Figure 13) will improve establishment and survival for everything from bedding plants to trees. Landscape architects write specifications that offer amendment requirements with little understanding of the long-term consequences of these additions. Harris et al. (2004) review the literature to this point and suggest that backfill is of little benefit to tree establishment. While a friable, organic backfill will produce an abundant fine root system in the amended hole, this does not encourage root development outside the planting hole where a longer, less branched root system is necessary for tree and shrub establishment and survival. Regardless of soil type, vigorous root exploration of the soil system is necessary for tree establishment and survival.



Figure 13. Peat moss and other soil amendments are commonly used during plant installation (photo by Jim Downer).

As seen earlier with inorganic amendments, organic material added to the backfill soil also creates an interface between the backfill and the surrounding soil. Despite perceptions that additional organic material would benefit newly planted trees and shrubs, research throughout the last several decades has not supported this perception. Generally, woody plants planted in amended holes performed no better, long term, than those planted without amendments (Corely, 1984; Ferrini and Baietto, 2007; Gillman, 2004; Hodel et al., 2006; Watson et al., 1993), as the roots did not easily pass through the interface between soil textures (Corely, 1984). There is also evidence that some amendments, like manures, can retard or even kill newly planted landscape trees due to salt toxicity (Hodge, 2012).

While some studies support using amendments in the backfill, especially short term, most report that amended backfills are ineffective or harmful to plant establishment. The body of published research supports the use of unamended backfill soil as amended soil has no consistent, reliable benefit to woody plant performance. In addition to creating textural differences, the process of amending soil (especially in large areas) destroys soil structure and will lead to soil subsidence as the excess organic material decomposes (Figure 14). The goal of preserving soil structure is best met by digging as small a hole as possible and using only unamended backfill. Topdressing the planting site with a layer of coarse woody mulch is beneficial to soils as well as plants, as mulching causes no structural damage to the soil and enhances increased structure as organic resides are gradually added to the soil below the mulch layer.



Figure 14. Soil subsidence in an amended planting hole after organic amendment has decomposed and inorganic particles have settled (photo by Linda Chalker-Scott).

Myth #3: "Soil conditioners will reduce soil compaction, improve drainage and aeration, and bioactivate soils"

Bare and poorly-protected landscape soils that receive significant foot traffic are heavily compacted and relatively impermeable to air and water. Products sold as soil conditioners (also called foaming agents) are advertised to homeowners and groundskeepers as ways to improve lawns, golf courses, parks, and other heavily trafficked areas where people and pets are frequent visitors.

Careful reading of product labels reveals that these products usually contain anionic surfactants (Figure 15). Anionic surfactants are negatively charged chemicals that can solubilize waxes, oils, and other hydrophobic materials. They have a linear chemical structure with a negatively charged, hydrophilic end and an uncharged, hydrophobic end (Figure 16). The nature of these chemicals allows them to solubilize water-repellent materials by surrounding them with their hydrophobic "tails" and suspending them in water, which itself is bound to the hydrophilic "heads" of the surfactant. This is how soaps, shampoos, detergents, and other foaming agents work to remove oily materials from skin, hair, clothes, and surfaces.



Figure 15. Label from a heavily advertised soil conditioner shows that ammonium laureth sulfate, an anionic surfactant, is its primary ingredient (photo by Linda Chalker-Scott)



Figure 16. Stylized rendition of an ammonium laureth sulfate molecule, showing its uncharged "tail" at the left and its negatively charged "head" at the right (photo from Wikipedia).

When foaming agents are applied to bare soil, they solubilize soil particles and start to erode the hydrophobic crust, making the surface less water repellent. This seems like a positive outcome if soil hydration is the only concern. But living soils are, in part, naturally hydrophobic, as soil particles are coated with organic substances that repel

water. This hydrophobicity is intrinsic to the structural integrity of soils (Hallett, 2008; Oostindie et al., 2008) and its removal will destabilize aggregates that impart soil structure.

Soils are also more than just dirt, and functional soils house a diverse community of organisms, including microbes, insects, earthworms, plant roots, and many others. Some soil organisms have protective waxy or oily coverings that are also damaged by exposure to surfactants. While relatively little research has explored ecotoxicity in landscape soils, a great deal has been published on the effects of foaming agents in aquatic environments (Jackson et al., 2016).

Gardeners and professionals are familiar with pesticidal soaps, generally used either to kill insects or weeds (Figure 17). Understanding that soaps of any sort will damage protective coverings and cause desiccation of the tissues inside will help individuals recognize the potential damage to soil life when soil conditioners are applied. There is no published science to suggest that soil conditioners are useful in home gardens and landscapes, and the documented risk to beneficial soil life from surfactant exposure should be reason enough to avoid these products.



Figure 17. Pesticidal soaps contain the same types of surfactants found in soil conditioners (photo courtesy of Jim Scott).

<u>Myth #4: "Adding hydrogels to planting holes will improve water retention and improve planting success"</u>

Water absorbing polymers, or hydrogels, were introduced to landscape horticulture over 25 years ago (Figure 18). They are touted as a means of storing and releasing water for newly planted landscape plants in containers or in the landscape. The most commonly found hydrogels used in horticulture are cross linked polyacrylamide gels, which expand greatly as they absorb water. Proponents claim that they absorb 1000 times their weight of water. Early research (Bowman et al, 1990) demonstrated, however, that three commercial polyacrylamide gels only absorbed 34-42% of the advertised water weight.



Figure 18. Hydrogels bound to plant roots (photo from Wikipedia)

For hydrogels to function, they must be able to absorb water from and release to the surrounding soil or container media. This leads to the second claim regarding hydrogels, which is that the gel-bound water is somehow more available to plants than water located in the pore spaces of the growing media. In fact, it is highly unlikely this phenomenon could ever occur as hydrogels become nonfunctional under real-life conditions (Fonteno and Bilderback, 1993). Gels mixed with potting media containing common materials such as peat and pine bark quickly lose their ability to hold and release water, sometimes in a matter of a few weeks (Blodget et al. 1993; Fonteno and Bilderback, 1993; Kim et al., 2010). The presence of fertilizers also interferes with the ability of hydrogels to absorb water (Bowman et al., 1990; Foster and Keever, 1990), an interaction that is at odds with the need for consistent fertilization to maintain plant quality and growth.

Gel use in the landscape is no better: various studies show no beneficial effect of

polymers on growth, survival, or establishment of perennials at the time of planting (Abbey and Rathier, 2005; Rowe et al., 2005; Sarvas et al., 2007). Some research suggests that hydrogels may actually be harmful to the establishment of young plants (Austin and Bondari, 1992; Frantz et al., 2005).

If hydrogels work as claimed (Figure 19), they would increase the time before terminal wilt during drought periods. This is not often demonstrated through research, and other studies show that time to wilting is not extended by hydrogel use (Farrell et al., 2013). Those studies showing short-term success do not consider longevity of the gels or the effects demonstrated. Since many studies have been shown hydrogels to be rapidly degraded by fertilizer salts and by media components, there are no scientifically-supported reasons to justify their use in horticulture.



Figure 19. Manufacturer's claims about reduced need for watering are not borne out by research (photo by Linda Chalker-Scott).

Getting to know your soils up close and personal

All of the myths described in this article are based on an incomplete understanding of soil structure and how products and practices can affect soil functionality. There are some simple, low-cost methods that home gardeners and landscape professionals can use to determine their soil texture. The knowledge gleaned from these methods will help them learn to manage their soils in an environmentally sustainable fashion.

The jar method:

The jar method allows one to see the major soil components separate when mixed with water in a capped jar. A cup or so of soil (with no mulch or other visible organic debris) is placed in a jar, along with water to nearly fill it. The jar is capped, shaken to break up the soil, and then left to sit for a day or two. Coarse particles (sand) settle first, with silt and clay layers settling out later (Figure 20). The resulting layers can be measured to estimate the relative amounts of each component. By comparing these numbers to a soil triangle (Figure 1), soil texture can be estimated.



Figure 20. The jar method (image courtesy of Jim Scott).

The finger test:

A faster way to estimate texture is using the finger test. A sample of soil is mixed with water until it is fully hydrated. By rubbing the soil between your fingers, you will be able to distinguish between a predominantly sandy soil (gritty), a silty soil (silky but not sticky) and a clay soil (smooth and sticky). Further finger analysis can differentiate among soil types even further, as demonstrated by WSU soil scientist Dr. Craig Cogger in this video: <u>https://www.youtube.com/watch?time_continue=305&v=0tRQUPDRiDU</u>.

What to do instead of amending: Action items for gardeners and landscape professionals

There are several simple, low-cost gardening practices that will improve soil aeration and root health. Any practice that reduces soil compaction will increase aeration and drainage, and the best way to do this is to separate the soil from compacting forces.

- Estimate your soil texture before taking any actions: you have to know what you have before you can determine a management plan.
- Understand that you cannot change the character of your soil. Instead, select plants that will tolerate your soil type and manage the soil sustainably.
- Use the same planting material throughout containers to ensure optimal water and air movement.
- Do not amend the backfill soil when planting garden or landscape plants. Only the native soil should be used in the planting hole: textural continuity between the planting hole and surrounding soil is required for water and oxygen movement and subsequent root establishment.
- Use coarse, woody mulches to protect the soil, reduce compaction, and provide a slow feed of nutrients (Chalker-Scott, 2015).
- Avoid amending soils to change soil structure; mulching with coarse, chunky organic materials is more effective and less damaging to soil health.
- Avoid digging or otherwise working soil when it is wet, as this will increase compaction. Likewise, do not "firm up" soil during planting; let gravity carry the water and soil around the roots.

With climate change no longer just a theory but a clear threat to our way of life, it is crucial for gardeners to avoid adding to carbon dioxide levels. Soil tillage and amendment has been shown to increase microbial activity in the soil, releasing more carbon dioxide (Ogle et al., 2019). Preserving soil structure by minimizing disturbance and maximizing the use of protective mulches will help gardeners reduce their carbon footprint while optimizing plant and soil health.

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